UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

MARK E. FELGER (MF9985) JERROLD N. POSLUSNY, JR. (JP7140) COZEN O'CONNOR

A Pennsylvania Professional Corporation LibertyView, Suite 300 457 Haddonfield Road Cherry Hill, NJ 08002 (856) 910-5000

Attorneys for the Debtors

In re:

SHAPES/ARCH HOLDINGS L.L.C., et al.,

Debtors.

Case No. 08-14631(GMB)

Judge: Gloria M. Burns

Chapter: 11

ORDER GRANTING FIRST AND FINAL APPLICATION OF COZEN O'CONNOR AS ATTORNEYS FOR THE DEBTORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

The relief set forth on the following page, is hereby **ORDERED**.

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Shapes/Arch Holdings, L.L.C.

Case No. 08014631 (GMB)

Order Granting First and Final Application of Cozen O'Connor as Attorneys for the Debtors for Compensation and Reimbursement of Expenses

Upon consideration of the Final Fee Application¹ of Cozen O'Connor, attorneys for the Debtors, for an order granting a final allowance of professional fees and expenses, and good cause appearing therefore, after notice and hearing, it is hereby ORDERED:

- 1. That the Final Fee Application is APPROVED.
- 2. That Cozen O'Connor is allowed fees of \$849,821.50 and expenses of \$28,400.14 incurred during the Fee Application Period of March 16, 2008 through August 8, 2008 and said amounts are authorized for payment in full.

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¹ Unless otherwise defined herein, all capitalized terms shall have the same meanings ascribed to them in the Final Fee Application.